



## Pass It On terms and conditions

Thank you for spreading the word about PolicyBee.

These T&Cs explain how Pass It On works. Please take a moment to read them and get in touch if there's anything you're not sure about.

- Pass It On is for PolicyBee customers. You don't have to be a customer to recommend us, of course, but we can't pay you money if you're not. Sorry about that.
- If you're a member of a company or organisation affiliated to or partnered with us, and you refer other members of that same company or organisation to us, we can't pay you for those referrals. But, recommending us to people or businesses *not* already affiliated to or partnered with us is fine.
- You can refer any UK-based person or business to us, but that person or business can only be referred once. We'll only pay you once per referral.
- We'll pay you £20 for each successful referral. A successful referral is one that results in the sale of a professional insurance policy still active 30 days after its start date, and for which we've had at least one payment.
- There's no limit to the number of referrals you can make. If you really like us and successfully refer more than 24 businesses in 12 months (starting from the date of the first referral) we'll up your payments.
- Payment is by cheque, issued after the 30-day qualifying period. **Please note:** depending on policy start dates, it can take up to **90 days** for payment to reach you.
- Cheques are made out to the business name we have on our records. We won't issue a cheque to someone we don't have a customer record for, and we don't issue cheques to personal accounts. Sorry, but we can't honour cheques more than six months old.
- We and the insurer reserve the right to cancel the referred party's policy at any time. If it's cancelled within the 30-day qualifying period, you won't be paid for that referral.
- All referrals are subject to insurers' underwriting criteria and acceptance. A quote doesn't constitute acceptance.
- We reserve the right to withdraw Pass It On and its benefits at any time without notice. We'll do our best to let you know if that's likely to happen.
- Pass It On can't be used with any other discount or offer.
- If you have another business that is not currently insured through us, you can refer that business as a new customer.
- You can refer any business only once.